Build, Engage, and Monetize Through Cloud

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CLOUD SOLUTIONS

The following is intended to outline our general product direction. It is intended for information purposes only, and

may not be incorporated into any contract. It is not a commitment to deliver any material, code, or functionality, and should not be relied upon in making purchasing decisions. The development, release, and timing of any features or functionality described for Oracle's products remains at the sole discretion of Oracle.

What's Driving The Cloud



GLOBALIZATION

Internet saturation growing at 8% annually



DATA EXPLOSION

4300% data generation increase by 2020



RISE OF MOBILITY

Smartphone shipments to top 1B annually by 2016



SOCIAL IS BUSINESS

13+ million business pages on Facebook



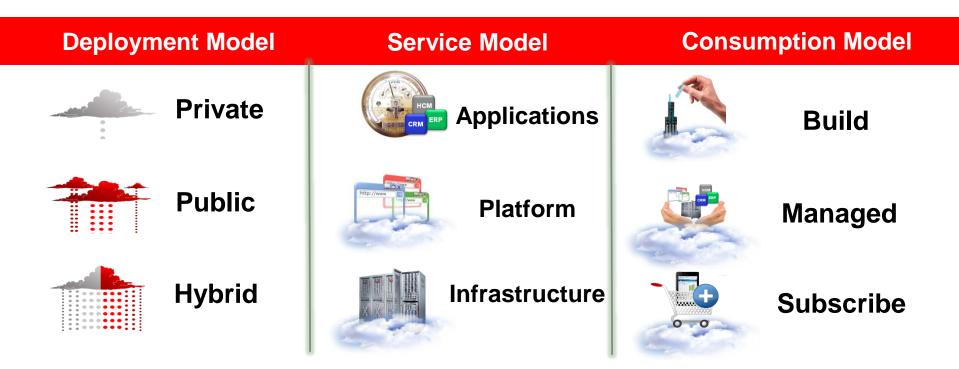
MODERNIZE TO SURVIVE

Productivity costs up 70-75% w/ legacy within 7 years

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Sources: United Nations / International Telecommunications Union, internetworldstats.com IDC/EMC 2011 Digital Universe Study, 2010 Digital Universe Decade Study, Data rEvolution Sept 2011, CSC's Leading Edge Forum Portio Research Mobile Factbook 2012 Facebook Director of Global SMB Markets Dan Levy, BIA/Kelsey's Interactive Local Media West Conference IDC: "Time for Change: Optimizing Datacenter Infrastructure with Technology Refresh"

Customers Have Multiple Options With Cloud





Roadmap to Cloud



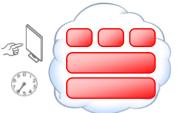
Traditional Silos

- Physical
- Dedicated
- Static
- Heterogeneous



Consolidated

- Virtual
- Shared platform & shared infrastructure
- Dynamic
- Standardized platform & infrastructure



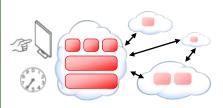
Private Cloud

- Self-service
- Auto-scaling
- Metering & chargeback
- Capacity planning



Public Cloud

- Specialized
- Shared
- Standardized



Hybrid Cloud

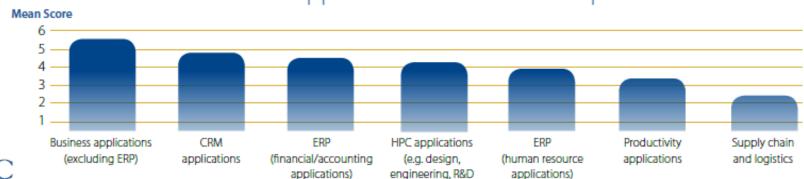
- Federation across public & private clouds
- Interoperability
- Cloudbursting

Start with consolidation • Extend to private cloud • Use public cloud where appropriate

What Workloads Are Most Suitable for the Next Wave of Cloud?

Obviously it is crucial to time the market and get a sense of which workloads are perceived as cloud-ready.

As little as two years ago, there were only a few obvious workloads that were dominating the mindshare of customers' (notably collaboration and email).



The next wave of applications suitable for the public cloud*

Establish Communications

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Government and Enterprise

CLOUD / ON-PREMISES BUSINESS COLLABORATION

- Real time and Collaboration for demanding enterprise end users
- Multi-client access (web/desktop/mobile)
- Host multiple domains on the same hardware
- Provide delegated administration



Healthcare

DOCTOR/PATIENT SECURE COMMUNICATION

- Provide secure email transmission for use with health care providers
- Messages must be digitally signed and encrypted
- Support both provider-to-provider and provider-to-consumer messaging paths



Enhance Customer Engagement

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http://www.youtube.com/watch?v=X40j57v5g6l

The Value of Social Intelligence vs. Buzz

Know More

- Retail sales projections for Black Friday and Cyber Monday
- Social analysis showed sales projections would not be met
- Launched "Super Sunday Ad Tracker" to socially analyze Super Bowl ads



Innovate Customer Engagement Channels Communicate Effectively

After

Developed:

 Cloud Based Platform for Self Service, Chat, Email, Video

Result:

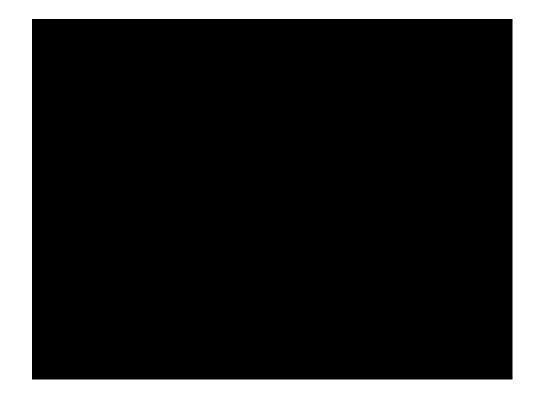
- First call resolution rates: +10%
- Email volume: -72%
- Call handle times: -25%
- Customer satisfaction scores: +10%



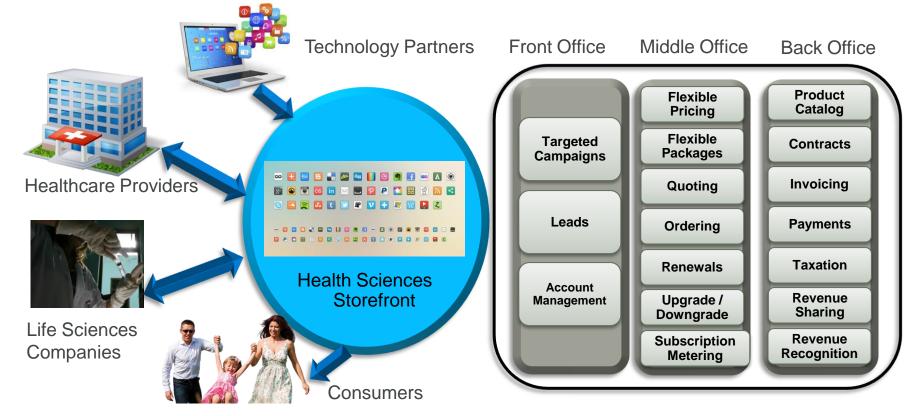


Monetize The Ecosystem

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Life Sciences Subscription Ecosystem





Build a foundation with PaaS

• Focus on engaging customers

Monetize your ecosystem through Social – Mobile – Cloud

Hardware and Software

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Engineered to Work Together

